**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 May 2021**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “HC5T5”)**

====================================================

The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 31 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC5T5

**Nominal Issued** R 200,000,000.00

**Issue Price** R 200,000,000.00

**Coupon** 4.933% (3 Month JIBAR as at 31 May 2021 of 3.683% plus 125bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 November 2022

**Books Close 25 February, 27 May, 27 August, 26 November (per APS)**

**Interest Payment Date(s) 1 March, 31 May, 31 August, 30 November (per APS)**

**Last Day to Register by 17:00 on 24 February, 26 May, 26 August, 25 November (per APS)**

**Issue Date** 31 May 2021

**Date Convention** Following

**Interest Commencement Date** 31 May 2021

**First Interest Payment Date** 31 August 2021

**Call / Step Up Date** 31 May 2022

**ISIN No.** ZAG000176843

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/HC5T5%20PricingSupplement3105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/HC5T5%20PricingSupplement3105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000